

SW385 – Chief Financial Officer

A strategic CFO with broad financial, operational, capital markets (IPO experience), and M&A skills combined with an MBA, CPA, and 30 years of experience, in the Financial Services industry. Proven history of success in leading teams and delivering results. An exceptional leader skilled at operating a public company at the senior executive level, including interfacing with board members, Private Equity (PE) owners, institutional investors, research analysts, capital markets, investment bankers, regulators, and external auditors.

Demonstrated ability to develop and execute revenue and profitability strategies through building and leading teams to perform, developing and executing strategy, and solving problems. Exceptional motivational, organizational, and people skills. Results oriented, big picture, strategic thinker.