

# PERSONS BANKING COMPANY

## CHIEF FINANCIAL OFFICER

**Job Title:** Chief Financial Officer

**Summary** This position is responsible for managing the balance sheet of the bank (finances and fiscal policy). Other responsibilities include oversight of, and reporting regarding, the financial position of the bank. This position also represents the bank in the community through attendance and participation in community events.

**Primary Contacts** This position will have broad interaction with bank management, as well as the Board of Directors, to coordinate and manage the finance function. This position will occasionally interact with external regulators, understanding what information they need and providing them with that information.

**Essential Duties and Responsibilities** include the following. Other duties may be assigned.

### **Management**

Manages the finances and balance sheet of the bank.  
Develops and manages the bank's fiscal policies.

### **Oversight**

Provides input regarding lease negotiation and major purchases, as well as branch openings and closings.

Works to comply with all compliance rules and regulations set forth by the bank. Is familiar with patterns of money laundering and terrorists financing. Reports unusual transactions to Branch Manager or BSA officer for investigation and possible SAR filing.

### **Advising**

Provides guidance regarding the pricing of the bank's financial products and services. Presents regular reports to the CEO and Board of Directors, and other entities, as needed, regarding the financial position of the bank. Provides insight and analysis of investment decisions.

### **Supervisory Responsibilities**

May indirectly supervise one individual directly handling Bank Securities and creating Board of Directors Packages.

### **Financial Management-**

Works with the Board of Directors and CEO to monitor and manage the finances of the bank. Works with the Board of Directors and CEO to set fiscal policy for the bank. Provides input and guidance regarding the banks products, investments, and major purchase decisions.

**Qualifications** To perform this job successfully, an individual must be able to perform each essential duty satisfactorily. The requirements listed below are representative of the knowledge, skill, and/or ability required. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

**Education and/or Experience**

Master's degree in business administration, finance or a related field preferred.

A minimum of 5 years or more in accounting or related field required.

\*\*All interested parties should apply through the bank's website at

[www.personsbankingcompany.com](http://www.personsbankingcompany.com)\*\*